

Your Guide to Project Management Software

		Goldenseal	Virtual Boss (scheduling)	ImproveBuild RBS	HomeDev	BuilderTrend	Build Tools	Co-Construct	CompuTool Pro	Improvell360	QuickBooks	Freshbooks (cloud accounting)	Microsoft Office365	Google Drive/Apps	Zoho Application Suite	37 Signals Suite (Basecamp)	FreedCamp	Toodle-Do (task/ to-do)	Trello (task/to-do)	DropBox (file mgmt)	Evernote Premium (information mgmt)	
		Industry-Specific (vertical)										Generic										
Target market	High-volume remodeler			●	●	●	●	●	●	●	Intended for general users (generic)											
	Small-volume remodeler	●	●	●		●	●	●														
	Pro handyman	●		●						●												
	Project-oriented (custom) remodeler		●	●	●	●	●	●		●												
	Replacement contractor			●					●	●												
	Trade contractor	●								●												
	Custom new-home builder		●		●	●	●	●														
	Production new-home builder				●																	
Platforms	Cloud-based				●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●
	All Web browsers supported										●	●		●	●	●	●	●	●	●	●	●
	Windows (on premises)	●	●	●	●						●		●	●							●	●
	Mac (on premises)	●									●										●	●
	Multi-user capable	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●
	Mobile versions		●		●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●
	Partner program (integration)										●	●	●	●	●	●	●	●	●	●	●	●
Accounting	General ledger (built-in)	●		●							●	●										
	AP / AR	●		●							●	●										
	Draw management (billing)	●		●							●	●										
	Allowance management	●		●		●					●											
	Payroll	●		●							●											
	Invoicing	●		●							●	●	B	B	●							
	Financial statements	●									●	●										
	QuickBooks integration			●	●	●	●				na	●										
Productivity	Word processor					●							●	●	●							●
	Spreadsheet				●	●							●	●	●							
	Email client			●									●	●	●							
	Presentation												●	●	●							
	Reusable templates		●		●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●
Pre-construction	Address book (contact management)	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●			
	Lead management	●		●		●	●	●	●	●												
	Call-center management								●	●												
	Integration with your website					●		●	●	●					●							
	Sales commission management								●	●												
	Sales automation			●					●	●												
	Marketing management			●					●	●												
Pricing-markup	RapidSketch integration			●									●	●	●							
	Estimating	●		●	●	●	●		●		●		B	B	B							
	Subcontractor bid management	●	●	●	●	●	●	●		●			B	B	B							B
	Project budget			●	●	●	●	●	●	●			B	B	B	●	●					B
	Job-cost tracking			●	●	●	●	●	●	●			B	B	B	●	●					B
Communications	Customer portal (cloud)				●	●	●	●			●		●									
	Vendor portal (cloud)				●	●	●	●	●		●		●									
	User dashboard				●	●	●	●	●	●	●		●	●	●	●	●			●	●	
	User task / to-do lists	●	●	●	●	●	●	●		●	●		●	●	●	●	●		●	●		
	Shared calendar			●	●	●							●	●	●	●	●	●				
	Messaging		●	●	●	●	●	●	●	●			●	●	●	●	●	●	●	●	●	●
	Fax management		●	●									●									
	Discussion board												●	●	●	●	●					
Selections management	●			●	●		●	●	●												B	
Doc. mgmt	Wiki-style knowledge management												●		●		●					
	Document merge fields			●	●					●			●		●							
	Document / photo libraries	●		●	●	●	●	●	●	●			●	●	●	●	●			●	●	
	Microsoft office integration			●	●	●				●	●	●	●		●	●	●			●	●	
Production	Purchasing (PO / VPPO)	●		●	●	●					●		B	B	B							
	Production workflow				●				●	●												
	Production model-option catalog				●					●												
	Time tracking			●				●		●	●	●	●		●	●	●		●			
	Basic scheduling	●	●	●	●	●	●	●	●	●						●	●	●	●			
	Graphical schedule diagram (Gantt)		●	●	●	●	●	●	●	●						●	●					
	Service management - logistics	●		●	●	●			●	●												
	Daily project logs	●	●	●	●	●	●	●	●	●						●	●					B
	Change-order management	●		●	●	●	●	●	●	●	●		B	B	B							
	Tool-asset management			●						●											B	B
Follow-up	Warranty and customer service	●		●	●	●	●	●	●				B	B	B			B	B			